



WEEKLY AGRICULTURAL REPORT



AUGUST 1, 2019



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

## HEAD OF DEPARTMENT

Esteban J Copati  
[ecopati@bc.org.ar](mailto:ecopati@bc.org.ar)  
Soybean

## CROP ANALYST

Martin López  
[martinlopez@bc.org.ar](mailto:martinlopez@bc.org.ar)  
Corn & Grain Sorghum

## CROP ANALYST

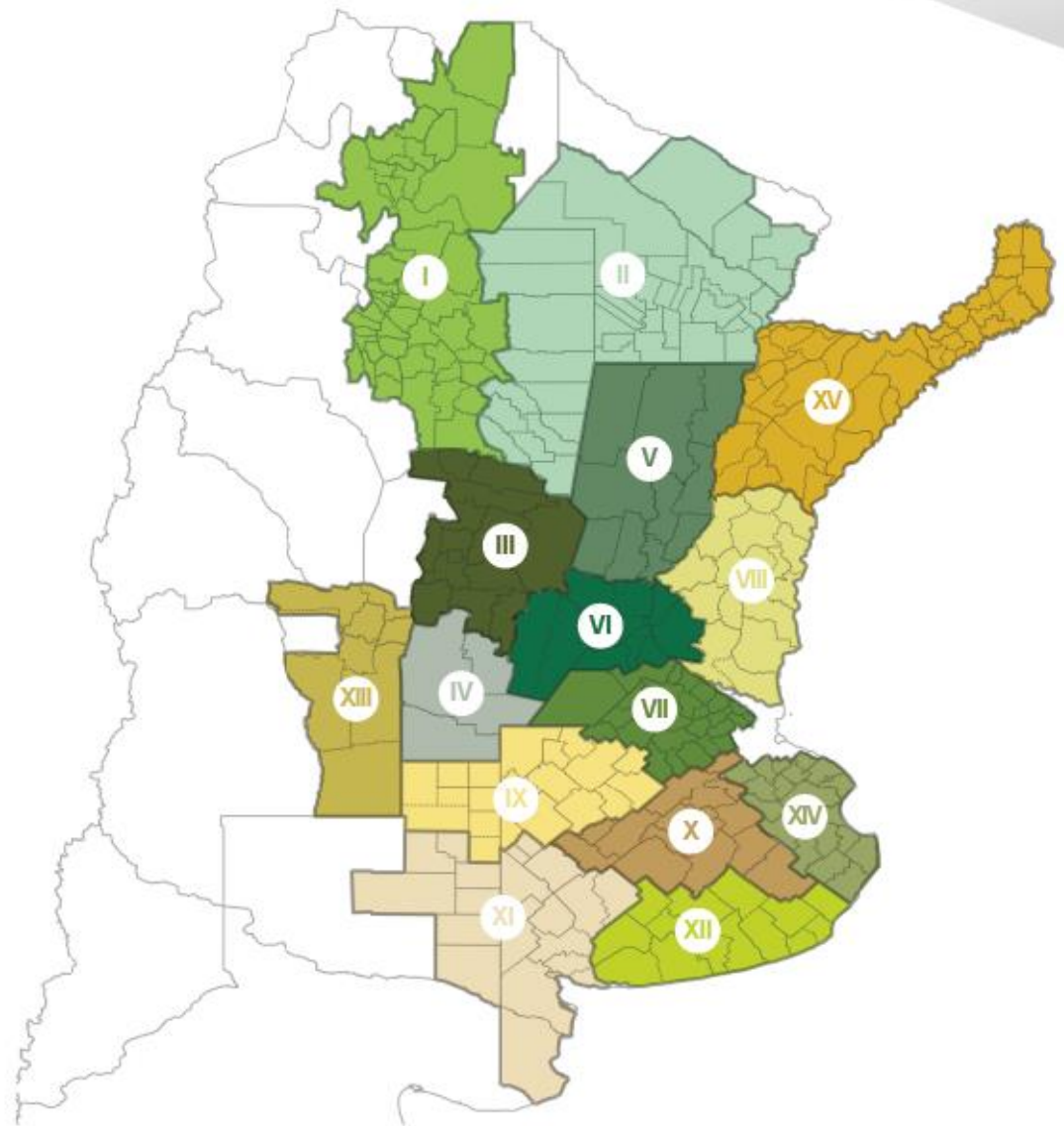
Daniela Venturino  
[dventurino@bc.org.ar](mailto:dventurino@bc.org.ar)  
Wheat & Barley

## CROP SURVEY

Sofía Console Insúa  
[sconsoleinsua@bc.org.ar](mailto:sconsoleinsua@bc.org.ar)

Matías Mihura  
[mmihura@bc.org.ar](mailto:mmihura@bc.org.ar)

Juan F. De Aramburu  
[jdearamburu@bc.org.ar](mailto:jdearamburu@bc.org.ar)



## CONTACT

Av. Corrientes 123  
C1043AAB - CABA  
Phone.: +54 11 4515 8200 | 8300  
[estimacionesagricolas@bc.org.ar](mailto:estimacionesagricolas@bc.org.ar)  
Twitter: @estimacionesbc

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- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

## AGRICULTURAL WEATHER OUTLOOK: AUGUST 1 TO 7, 2019

### PRECIPITATIONS RANGING FROM MODERATE TO SCARCE, COUPLED WITH THE ENTRY OF POLAR WINDS. FINAL RETURN OF TROPICAL WINDS.

At the beginning of the perspective, moderate rainfalls will affect the northeast and center-east of the agricultural area. The rest of the region will receive scarce values. At the same time, the entry of polar winds will bring low temperatures and chances of frosts to most part of the region, including the southeast of Paraguay. Towards the end of the perspective, tropical winds will return, affecting the north and center of the Ag. region. The South, however, will remain under the influence of cold winds.

## WHEAT

Wheat planting is almost complete thanks to last week's good weather conditions. To date, wheat is 99.2% planted out of the 6.5 M hectares projected for the current season. The most developed crops are located in the north and center of the agricultural area, where plot condition is excellent due to the adequate/ideal soil moisture.

## BARLEY

Over the last two weeks, the center of the agricultural area has finished planting. Only the province of Buenos Aires has unplanted plots. To date, barley is 95.3% planted out of the 900,000 hectares projected for the current season. YoY progress is down 0.7 percentage points. Most of the planted area is at vegetative stages under favorable moisture conditions.

## CORN

Good weather conditions have fostered the harvest of corn across most part of the region. In the center and south of the agricultural area, fieldwork expanded into late and second crops. Improved soil conditions in the northern regions have promoted the collection of plots planted during the summer. To date, corn is 74.6% harvested out of the 6,000,000 hectares planted this season. The average yield stands at 8.55 Tn / Ha. Current production is estimated at 37 MTn.



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# ANNEX

# WHEAT

2019/20 Season

As of Jul. 31, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NOA	390,000	436,000	100.0	436,000
II NEA	465,000	450,000	100.0	450,000
III Ctro N Cba	630,000	690,000	100.0	690,000
IV S Cba	425,000	457,000	100.0	457,000
V Ctro N SFe	485,000	480,000	100.0	480,000
VI Núcleo Norte	860,000	898,000	100.0	898,000
VII Núcleo Sur	590,000	622,000	100.0	622,000
VIII Ctro E ER	280,000	315,000	100.0	315,000
IX N LP-OBA	495,000	535,000	99.0	529,650
X Ctro BA	340,000	356,000	97.5	347,100
XI SO BA-S LP	530,000	555,000	98.5	546,675
XII SE BA	580,000	640,000	95.4	610,560
XIII SL	10,000	12,000	100.0	12,000
XIV Cuenca Sal	100,000	131,000	97.5	127,725
XV Otras	20,000	23,000	100.0	23,000
<b>TOTAL</b>	<b>6,200,000</b>	<b>6,600,000</b>	<b>99.2</b>	<b>6,544,710</b>

# BARLEY

2019/20 Season

As of: Jul. 31, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	3,000	3,000	100.0	3,000
IV	S Cba	12,000	12,000	100.0	12,000
V	Ctro N SFe	5,000	5,200	100.0	5,200
VI	Núcleo Norte	42,000	35,500	100.0	35,500
VII	Núcleo Sur	70,000	58,000	100.0	58,000
VIII	Ctro E ER	8,000	8,000	100.0	8,000
IX	N LP-OBA	105,000	97,500	98.0	95,550
X	Ctro BA	68,000	66,000	97.7	64,482
XI	SO BA-S LP	250,000	248,000	95.2	236,195
XII	SE BA	425,000	404,300	92.8	375,190
XIII	SL	-	-	-	-
XIV	Cuenca Sal	12,000	12,500	95.0	11,875
XV	Otras	-	-	-	-
<b>TOTAL</b>		<b>1,000,000</b>	<b>950,000</b>	<b>95.3</b>	<b>904,993</b>



# CORN

2018/19 Season

As of Jul. 31 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	420,000	11,200	408,800	68.0	277,984	70.7	1,965,098
II	NEA	644,000	18,500	625,500	65.0	406,575	64.4	2,618,776
III	Ctro N Cba	870,000	20,750	849,250	60.9	516,900	92.0	4,755,768
IV	S Cba	740,000	20,800	719,200	61.6	442,720	85.9	3,800,936
V	Ctro N SFe	248,000	11,825	236,175	71.3	168,371	74.6	1,256,518
VI	Núcleo Norte	595,000	17,500	577,500	96.8	558,731	105.1	5,871,582
VII	Núcleo Sur	478,000	15,500	462,500	95.2	440,300	103.5	4,556,444
VIII	Ctro E ER	200,000	10,400	189,600	92.0	174,360	72.9	1,270,626
IX	N LP-OBA	660,000	17,450	642,550	84.0	539,574	90.9	4,906,685
X	Ctro BA	330,000	9,750	320,250	83.4	267,240	82.2	2,196,643
XI	SO BA-S LP	182,000	5,500	176,500	73.9	130,480	66.8	871,171
XII	SE BA	230,000	5,800	224,200	71.9	161,172	80.1	1,290,778
XIII	SL	246,000	4,700	241,300	59.9	144,650	61.4	888,849
XIV	Cuenca Sal	125,000	3,400	121,600	75.2	91,383	80.9	739,198
XV	Otras	32,000	2,000	30,000	82.0	24,600	58.0	142,741
<b>TOTAL</b>		<b>6,000,000</b>	<b>175,075</b>	<b>5,824,925</b>	<b>74.6</b>	<b>4,345,040</b>	<b>85.5</b>	<b>37,131,813</b>